MGE Power Client Livestream!

With Sabri & Jeff Blumberg

Five Steps to Finishing 2020 Strong!

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Step One: OUTFLOW, OUTFLOW, OUTFLOW

- **1. Plan:** Do this F-A-S-T, the year's almost over. Should be a coordinated campaign.
- 2. **Outflow:** Mailings, emails, phone calls, texts, direct comm to Patient Base.
- **3. New patient marketing:** Heavy outflow along the same lines.
- 4. Don't let up during holiday period! But be smart!

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Step Two: "Line Up" the Rest of the Year!

- 1. Quota/Goals: Plan HOW to meet.
- 2. Schedule Review: Doctor, Hygiene,
- 3. Tighten up Sales line, Consults, etc.
- 4. Eliminate wasted effort/motion.
- 5. Make it a game! Regular updates.

Step Three: Remove Distractions

- 1. Create a safe, uptone space.
- 2. Remove any Counter-Intention.
- 3. Monitor team's tone. Keep them up to date on wins.
- 4. Confront and handle problems NOW don't let them fester.
- 5. Ethics level and productivity march hand-in-hand.

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Step Four: 2021 Steps that Need to be Done in 2020

- 1. Cursory evaluation of <u>first two</u> months of 2021. Determine what needs to be done/prepped in 2020.
- a. Marketing,
- b. Hiring,
- c. Fees, Financial, etc.

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Step Five: Don't Fixate on End of this Year – Plan for the Future!

- 1. **Create your future:** Ensure you establish *when* full planning for 2021 is done, including staff briefings.
- 2. Avoid the "We'll do it next year," stops, 2020 rolls right into 2021.